

Item #10

January7, 2010

#### **MEMORANDUM**

**TO:** Montgomery County Planning Board

VIA: Dan Hardy, Chief, Transportation Planning

FROM: Pamela Dunn, Planner Coordinator, Research & Technology Center

**SUBJECT:** Mid-Cycle Adoption of School Test Results, FY2010

# Recommendation: Adopt Mid-Cycle FY2010 School Test Results to Bring Bethesda-Chevy Chase and Seneca Valley Clusters out of Moratorium Status

The County Council Resolution (No. 16-1187) adopting the 2009-2011 Growth Policy allows the Planning Board to make a mid-cycle finding on adequacy during FY2010. Following adoption of the 2009-2011 Growth Policy, the County Council amended the FY2009-2014 Capital Improvements Program increasing programmed funding for three school clusters. These additional funds provide sufficient capacity within the next five years to bring the Bethesda-Chevy Chase (B-CC) and Seneca Valley clusters out of moratorium, as well as prevent the Northwest Cluster from entering moratorium. However, development approvals within these three clusters will be required to make school facilities payment at time of building permit.

# **Background:**

Typically, the Planning Board conducts an annual review of the school test results in June of each year. The school test results, compiled by the Montgomery County Public School Division of Long Range Planning, compares projected enrollment five years into the future with projected capacity for each of the 25 high school clusters at the elementary, middle and high school levels. The school test results are finalized in May of each year upon the Council's adoption of the Capital Improvements Program. The school test determines if residential subdivisions in any school cluster should be subject to either a school facilities payment or a moratorium.

The annual school test review process has three milestone dates:

- In November, MCPS releases preliminary enrollment forecasts and a Superintendent's Recommended Capital Budget
- The following May, the County Council adopts an MCPS Capital Budget

• In June, based on the November enrollment forecast and the adopted MCPS budget, the Planning Board adopts the school test results that define moratoria and school facility payment status for residential development applications submitted during the fiscal year beginning on July 1.

If projected enrollment at any level exceeds 105 percent of program capacity, residential subdivisions in the affected cluster will be required to make a school facility payment. In addition, if projected enrollment at any level exceeds 120 percent of program capacity, residential subdivisions in the affected cluster will be under moratorium.

Effective July 1, 2009 nine school clusters exceeded the 105 percent program capacity ceiling; eight clusters exceed at the elementary level and one cluster exceeded at both the elementary and middle school level. Thus, residential development in these nine clusters has been subject to a school facility payment. In addition, three school clusters exceeded the 120 percent program capacity ceiling; B-CC, Clarksburg and Seneca Valley school clusters. Residential subdivisions have been in moratorium for FY10 in these three clusters.

During review of the 2009-2011 Growth Policy, the methodology for calculating utilization rates was modified such that rates must be calculated without rounding. This change, upon review by the Planning Board would put the Northwest cluster into moratorium. However, in anticipation of this event, the Council programmed additional capacity for the Northwest cluster in its recent CIP amendment.

The Clarksburg cluster, however, remains in moratorium. The *Superintendent's Recommended FY2011 Capital Budget and FY2011-2016 Capital Improvements Program*, if adopted, would program sufficient capacity to bring the Clarksburg cluster out of moratorium with approval of the FY2011 school test (effective July 1, 2010).

### Acceptance of Mid-cycle FY2010 School Test Results:

Planning staff recommends that the Planning Board accept the amended school test results removing the Bethesda-Chevy Chase and Seneca Valley clusters from moratorium and placing them under the requirement of a school facilities payment. These findings are attached on pages 4 and 5 which reflect the Growth Policy resolution Tables 3 and 4 regarding the FY 2010 test (for enrollment conditions in the 2014-2015 school year), modified to incorporate the Council's November 25, 2009 actions on the school CIP amendments.

Once accepted by the Planning Board, these tables (along with the resolution adopted by the Council in November 2009) will constitute Montgomery County's Growth Policy for the remainder of FY2010 as it relates to school capacity.

#### **Preview of FY 2011 School Capacity Conditions**

A further review of the Superintendent's Recommended FY2011 Capital Budget and FY2011-2016 Capital Improvements Program indicates that, if adopted, eight school clusters would require a school facility payment and one school cluster, Richard Montgomery, would enter moratorium with approval of the FY2011 school test results.

The tables on page 6 summarize the moratorium and school facility payment status for three alternatives:

- A. The current condition for FY 2010, approved by the Planning Board in June 2009,
- B. The proposed condition for the second half of FY 2010 if the Planning Board accepts the staff recommendation in this memorandum
- C. The forecasted condition for FY 2011 if the Council were, in spring 2010, to approve the Superintendent's proposed FY2011-2016 CIP.

This possible outcome for FY 2011 could change if the Council acts on a Richard Montgomery ES Solution PDF prior to July 1, 2010. Staff will bring recommendations on the Executive's proposed FY2011-2016 CIP to the Planning Board on February 4 and will incorporate a separate item regarding school capacity in that worksession.

<u>Table 3: 2014–2015 Test @ 120% Program Capacity</u>

Reflects Amended FY 2009-2014 Capital Improvements Program (CIP), B-CC Cluster ES Solution, Seneca Valley Cluster ES Solution, Northwest Cluster ES Solution, and MCPS Enrollment Forecast, November 2009

Cluster Area  B- CC Blair Blake Churchill Clarksburg Damascus Einstein Gaithersburg Walter Johnson Kennedy	Projected August 2014 Enrollment 3,588 3,932	100% MCPS Program				
Cluster Area  B- CC Blair Blake Churchill Clarksburg Damascus Einstein Gaithersburg Walter Johnson Kennedy	August 2014 Enrollment 3,588					
Cluster Area  B- CC Blair Blake Churchill Clarksburg Damascus Einstein Gaithersburg Walter Johnson Kennedy	August 2014 Enrollment 3,588		120% MCPS Program			
B- CC Blair Blake Churchill Clarksburg Damascus Einstein Gaithersburg Walter Johnson Kennedy	Enrollment 3,588	Capacity With	Capacity With	Capacity	Growth Policy 120%	
B- CC Blair Blake Churchill Clarksburg Damascus Einstein Gaithersburg Walter Johnson Kennedy	3,588	CC Adopted	CC Adopted	Remaining @ 120%	Test Result	
Blair Blake Churchill Clarksburg Damascus Einstein Gaithersburg Walter Johnson Kennedy		FY09-14 Amended CIP	FY09-14 Amended CIP	MCPS capacity	Capacity is:	Cluster Moratorium?
Blair Blake Churchill Clarksburg Damascus Einstein Gaithersburg Walter Johnson Kennedy		and ES Solution PFDs				
Blair Blake Churchill Clarksburg Damascus Einstein Gaithersburg Walter Johnson Kennedy		3,077	3,692	104	Adequate	No
Blake Churchill Clarksburg Damascus Einstein Gaithersburg Walter Johnson Kennedy		4,282	5,138	1,206	Adequate	No
Clarksburg Damascus Einstein Gaithersburg Walter Johnson Kennedy	2,462	2,556	3,067	605	Adequate	No
Damascus Einstein Gaithersburg Walter Johnson Kennedy	2,552	2,784	3,341	789	Adequate	No
Einstein Gaithersburg Walter Johnson Kennedy	3,712	3,303	3,964	252	Adequate	No
Gaithersburg Walter Johnson Kennedy	1,889	2,105	2,526	637	Adequate	No
Walter Johnson Kennedy	2,487	2,587	3,104	617	Adequate	No
Kennedy	3,855 3,649	3,932 3,444	4,718 4,133	863 484	Adequate Adequate	No No
	2,601	2,593	3,112	511	Adequate	No
Magruder	2,610	2,493	2,992	382	Adequate	No
R. Montgomery	2,586	2,171	2,605	19	Adequate	No
Northwest	4,178	3,662	4,394	216	Adequate	No
Northwood	2,968	2,657	3,188	220	Adequate	No
Paint Branch	2,452	2,309	2,771	319	Adequate	No
Poolesville	571	754	905	334	Adequate	No
Quince Orchard	2,889	2,691	3,229	340	Adequate	No
Rockville	2,570	2,237	2,684	114	Adequate	No No
Seneca Valley Sherwood	2,296 2,136	1,993 2,416	2,392 2,899	96 763	Adequate Adequate	No No
Springbrook	2,136	3,200	2,899	946	Adequate	No No
Watkins Mill	2,561	2,807	3,368	807	Adequate	No
Wheaton	2,816	2,407	2,888	72	Adequate	No
Whitman	2,272	2,061	2,473	201	Adequate	No
Wootton	2,910	3,072	3,686	776	Adequate	No
Middle Cabaal Faaallaaad	MODO Oit	@ 4000/				
Middle School Enrollment a	and MCPS Capacity		1200/ MODO D			
	Drainatad	100% MCPS Program	120% MCPS Program	Conneity	Croudh Dollay 1200/	
	Projected August 2014	Capacity With CC Adopted	Capacity With CC Adopted	Capacity Remaining @ 120%	Growth Policy 120% Test Result	
	Enrollment	FY09-14 Amended CIP	FY09-14 Amended CIP	MCPS capacity	Capacity is:	Cluster Moratorium?
Cluster Area	LINOMINOTE	1 100 147 (Inchaca Oil	1 100 147tillelided Oil	INOT O capacity	Capacity is.	Cluster Wordtondin:
B- CC	1,187	1,037	1,244	57	Adequate	No
Blair	2,015	2,261	2,713	698	Adequate	No
Blake	1,165	1,332	1,598	433	Adequate	No
Churchill	1,458	1,550	1,860	402	Adequate	No
Clarksburg	1,508	1,138	1,366	-142	Inadequate	Yes
Damascus	908	941	1,129	221	Adequate	No
Einstein	1,209	1,461	1,753	544	Adequate	No
Gaithersburg	1,583	1,771	2,125	542	Adequate	No
Walter Johnson	1,675	1,863	2,236	561 415	Adequate	No No
Kennedy Magruder	1,246 1,110	1,384 1,607	1,661 1,928	818	Adequate Adequate	No No
R. Montgomery	1,123	973	1,168	45	Adequate	No
Northwest	2,036	1,966	2,359	323	Adequate	No
Northwood	1,136	1,391	1,669	533	Adequate	No
Paint Branch	1,271	1,308	1,570	299	Adequate	No
Poolesville	284	472	566	282	Adequate	No
Quince Orchard	1,300	1,648	1,978	678	Adequate	No
Rockville	898	972	1,166	268	Adequate	No No
Seneca Valley Sherwood	1,229 1,202	1,471 1,475	1,765 1,770	536 568	Adequate Adequate	No No
Springbrook	1,202	1,475	1,770	391	Adequate Adequate	No No
Watkins Mill	1,074	1,247	1,496	422	Adequate	No
Wheaton	1,546	1,646	1,975	429	Adequate	No
Whitman	1,208	1,267	1,520		Adequate	No
Wootton	1,407	1,598	1,918	511	Adequate	No
High School Enrollment an	d MCPS Capacity @					
	Desirated	100% MCPS Program	120% MCPS Program	Oit:	County Dellis 1000/	
	Projected	Capacity With CC Adopted	Capacity With CC Adopted	Capacity	Growth Policy 120% Test Result	
	August 2014 Enrollment	FY09-14 Amended CIP	FY09-14 Amended CIP	Remaining @ 120% MCPS capacity	Test Result Capacity is:	Cluster Moratorium?
CIGGIEI AIEA	LINOINII OI IL	1 100-14 Amended CIP	1 103-14 Amended CIP	тог о сарасну	оараску го.	Gruster WOTALUTUIT!
	1,735	1,656	1,987	252	Adequate	No
B- CC	2,327	2,876	3,451	1,124	Adequate	No
B- CC Blair	1,700	1,715	2,058	358	Adequate	No
B- CC Blair Blake		1,972	2,366	438	Adequate	No
Blair	1,928	1,593	1,912	68	Adequate	
Blair Blake Churchill Clarksburg	1,844	4.500	4 007	040		No
Blair Blake Churchill Clarksburg Damascus	1,844 1,291	1,589	1,907	616	Adequate	No
Blair Blake Churchill Clarksburg Damascus Einstein	1,844 1,291 1,553	1,613	1,936	383	Adequate	No No
Blair Blake Churchill Clarksburg Damascus Einstein Gaithersburg	1,844 1,291 1,553 1,906	1,613 2,067	1,936 2,480	383 574	Adequate Adequate	No No No
Blair Blake Churchill Clarksburg Damascus Einstein Gaithersburg Walter Johnson	1,844 1,291 1,553 1,906 2,087	1,613 2,067 2,275	1,936 2,480 2,730	383 574 643	Adequate Adequate Adequate	No No No
Blair Blake Churchill Clarksburg Damascus Einstein Gaithersburg Walter Johnson Kennedy	1,844 1,291 1,553 1,906 2,087 1,565	1,613 2,067 2,275 1,838	1,936 2,480 2,730 2,206	383 574 643 641	Adequate Adequate Adequate Adequate Adequate	No No No No No
Blair Blake Churchill Clarksburg Damascus Einstein Gaithersburg Walter Johnson Kennedy Magruder	1,844 1,291 1,553 1,906 2,087 1,565 1,606	1,613 2,067 2,275 1,838 1,958	1,936 2,480 2,730 2,206 2,350	383 574 643 641 744	Adequate Adequate Adequate Adequate Adequate Adequate	No No No No No
Blair Blake Churchill Clarksburg Damascus Einstein Gaithersburg Walter Johnson Kennedy Magruder R. Montgomery	1,844 1,291 1,553 1,906 2,087 1,565 1,606	1,613 2,067 2,275 1,838 1,958 1,949	1,936 2,480 2,730 2,206 2,350 2,339	383 574 643 641 744 370	Adequate Adequate Adequate Adequate Adequate Adequate Adequate Adequate	No No No No No No
Blair Blake Churchill Clarksburg Damascus Einstein Gaithersburg Walter Johnson Kennedy Magruder R. Montgomery Northwest	1,844 1,291 1,553 1,906 2,087 1,565 1,606 1,969 2,173	1,613 2,067 2,275 1,838 1,958 1,949 2,151	1,936 2,480 2,730 2,206 2,350 2,339 2,581	383 574 643 641 744 370 408	Adequate Adequate Adequate Adequate Adequate Adequate Adequate Adequate Adequate	No No No No No No No
Blair Blake Churchill Clarksburg Damascus Einstein Gaithersburg Walter Johnson Kennedy Magruder R. Montgomery Northwest Northwood	1,844 1,291 1,553 1,906 2,087 1,565 1,606 1,969 2,173 1,474	1,613 2,067 2,275 1,838 1,958 1,949 2,151	1,936 2,480 2,730 2,206 2,350 2,339 2,581 1,820	383 574 643 641 744 370 408	Adequate	No No No No No No No No
Blair Blake Churchill Clarksburg Damascus Einstein Gaithersburg Walter Johnson Kennedy Magruder R. Montgomery Northwest Northwood Paint Branch	1,844 1,291 1,553 1,906 2,087 1,565 1,606 1,969 2,173 1,474	1,613 2,067 2,275 1,838 1,958 1,949 2,151 1,1517	1,936 2,480 2,730 2,206 2,350 2,339 2,581 1,820 2,279	383 574 643 641 744 370 408 346	Adequate	No N
Blair Blake Churchill Clarksburg Damascus Einstein Gaithersburg Walter Johnson Kennedy Magruder R. Montgomery Northwest Northwood	1,844 1,291 1,553 1,906 2,087 1,565 1,606 1,969 2,173 1,474	1,613 2,067 2,275 1,838 1,958 1,949 2,151	1,936 2,480 2,730 2,206 2,350 2,339 2,581 1,820	383 574 643 641 744 370 408	Adequate	No No No No No No No No
Blair Blake Churchill Clarksburg Damascus Einstein Gaithersburg Walter Johnson Kennedy Magruder R. Montgomery Northwest Northwood Paint Branch Poolesville	1,844 1,291 1,553 1,906 2,087 1,565 1,606 1,969 2,173 1,474 1,956	1,613 2,067 2,275 1,838 1,958 1,949 2,151 1,517 1,899 1,107	1,936 2,480 2,730 2,206 2,350 2,339 2,581 1,820 2,279 1,328	383 574 643 641 744 370 408 346 323 274	Adequate	No N
Blair Blake Churchill Clarksburg Damascus Einstein Gaithersburg Walter Johnson Kennedy Magruder R. Montgomery Northwest Northwood Paint Branch Poolesville Quince Orchard	1,844 1,291 1,553 1,906 2,087 1,565 1,606 1,969 2,173 1,474 1,956 1,054 1,758 1,263	1,613 2,067 2,275 1,838 1,958 1,949 2,151 1,517 1,899 1,107 1,774 1,584	1,936 2,480 2,730 2,206 2,350 2,339 2,581 1,820 2,279 1,328 2,129	383 574 643 641 744 370 408 346 323 274 341	Adequate	No N
Blair Blake Churchill Clarksburg Damascus Einstein Gaithersburg Walter Johnson Kennedy Magruder R. Montgomery Northwest Northwood Paint Branch Poolesville Quince Orchard Rockville Seneca Valley Sherwood	1,844 1,291 1,553 1,906 2,087 1,565 1,606 1,969 2,173 1,474 1,956 1,054 1,788 1,263 1,263	1,613 2,067 2,275 1,838 1,958 1,949 2,151 1,517 1,899 1,1,07 1,774 1,584 1,478 2,022	1,936 2,480 2,730 2,206 2,350 2,339 2,581 1,820 2,279 1,1328 2,129 1,901 1,1,774 2,426	383 574 643 641 744 370 408 346 323 274 341 638 454	Adequate	No N
Blair Blake Churchill Clarksburg Damascus Einstein Gaithersburg Walter Johnson Kennedy Magruder R. Montgomery Northwest Northwood Paint Branch Poolesville Quince Orchard Rockville Seneca Valley Sherwood Springbrook	1,844 1,291 1,553 1,906 2,087 1,565 1,606 1,969 2,173 1,474 1,956 1,054 1,1263 1,263 1,263 1,263	1,613 2,067 2,275 1,838 1,958 1,949 2,151 1,517 1,899 1,107 1,774 1,584 1,478 2,022	1,936 2,480 2,730 2,206 2,350 2,339 2,581 1,820 2,279 1,328 2,129 1,901 1,774 2,2426 2,514	383 574 643 641 744 370 408 346 323 274 341 638 454 636 942	Adequate	No N
Blair Blair Blake Churchill Clarksburg Damascus Einstein Gaithersburg Walter Johnson Kennedy Magnuder R. Mortgomery Northwood Paint Branch Poolesville Quince Orchard Rockville Seneca Valley Sherwood Springbrook Watkins Mill	1,844 1,291 1,553 1,906 2,087 1,565 1,606 1,969 2,173 1,474 1,956 1,054 1,788 1,263 1,320 1,790 1,572 1,438	1,613 2,067 2,275 1,838 1,958 1,949 2,151 1,517 1,839 1,107 1,774 1,584 1,478 2,022 2,095 1,913	1,936 2,480 2,730 2,206 2,350 2,339 2,581 1,820 2,279 1,328 2,129 1,1901 1,774 2,426 2,514 2,296	383 574 643 641 7744 3300 408 346 323 274 341 638 454 636 942	Adequate	No N
Blair Blake Churchill Clarksburg Damascus Einstein Gaithersburg Walter Johnson Kennedy Magruder R. Montgomery Northwest Northwood Paint Branch Poolesville Quince Orchard Rockville Seneca Valley Sherwood Springbrook	1,844 1,291 1,553 1,906 2,087 1,565 1,606 1,969 2,173 1,474 1,956 1,054 1,1263 1,263 1,263 1,263	1,613 2,067 2,275 1,838 1,958 1,949 2,151 1,517 1,899 1,107 1,774 1,584 1,478 2,022	1,936 2,480 2,730 2,206 2,350 2,339 2,581 1,820 2,279 1,328 2,129 1,901 1,774 2,2426 2,514	383 574 643 641 744 370 408 346 323 274 341 638 454 636 942	Adequate	No N

#### Table 4: 2014-2015 Test @ 105% Program Capacity

Reflects Amended FY 2009-2014 Capital Improvements Program (CIP), B-CC Cluster ES solution, Northwest Cluster ES Solution, Seneca Valley Cluster ES Solution, and MCPS Enrollment Forecast, November 2009

	ollment and MCPS Capa					
		100% MCPS Program	105% MCPS Program			
	Projected	Capacity With	Capacity With	Capacity	Growth Policy 105%	
	August 2014	CC Adopted	CC Adopted	Remaining @ 105%	Test Result	School Facility Payment
Cluster Area	Enrollment	FY09-14 Amended CIP	FY09-14 Amended CIP	MCPS capacity	Capacity is:	Required To Proceed?
		and ES Solution PDFs		, ,		
3- CC	3,588	3,077	3,231	-357	Inadequate	Yes
Blair	3,932	4,282	4,496	564	Adequate	No
Blake	2,462	2,556	2,684	222	Adequate	No
Churchill	2,552	2,784	2,923	371	Adequate	No
Clarksburg						Moratorium
	3,712	3,303	3,468	-244	Inadequate	
Damascus	1,889	2,105	2,210	321	Adequate	No
instein	2,487	2,587	2,716	229	Adequate	No
Gaithersburg	3,855	3,932	4,129	274	Adequate	No
Valter Johnson	3,649	3,444	3,616	-33	Inadequate	Yes
Cennedy	2,601	2,593	2,723	122	Adequate	No
/lagruder	2,610	2,493	2,618	8	Adequate	No
	2,586			-306	Inadequate	
R. Montgomery		2,171	2,280			Yes
lorthwest	4,178	3,662	3,845	-333	Inadequate	Yes
lorthwood	2,968	2,657	2,790	-178	Inadequate	Yes
aint Branch	2,452	2,309	2,424	-28	Inadequate	Yes
Poolesville	571	754	792	221	Adequate	No
Quince Orchard	2,889	2,691	2,826	-63	Inadequate	Yes
Rockville	2,570	2,237	2,349	-221	Inadequate	Yes
eneca Valley	2,296	1,993	2,093	-203	Inadequate	Yes
herwood	2,136	2,416	2,537	401	Adequate	No
Springbrook	2,894	3,200	3,360	466	Adequate	No
Vatkins Mill	2,561	2,807	2,947	386	Adequate	No
Vheaton	2,816	2,407	2,527	-289	Inadequate	Yes
Vhitman	2,272	2,061	2,164	-108	Inadequate	Yes
Vootton	2,910	3,072	3,226	316	Adequate	No
	2,910	5,072	3,220	310	, idoquate	140
liddle School Enrollme	ent and MCPS Capacity	@ 105%				
		100% MCPS Program	105% MCPS Program			
	Projected	Capacity With	Capacity With	Capacity	Growth Policy 105%	
	August 2014	CC Adopted	CC Adopted	Remaining @ 105%	Test Result	School Facility Payment
Cluster Area	Enrollment	FY09-14 Amended CIP	FY09-14 Amended CIP	MCPS capacity	Capacity is:	Required To Proceed?
diaster Area	ETHOMHER	1 109-14 Amended Cil	1 109-14 Amended Cil	IVICT 3 capacity	Capacity is.	rtequired for foceed:
						.,
- CC	1,187	1,037	1,089	-98	Inadequate	Yes
lair	2,015	2,261	2,374	359	Adequate	No
lake	1,165	1,332	1,399	234	Adequate	No
Churchill	1,458	1,550	1,628	170	Adequate	No
Clarksburg	1,508	1,138	1,195	-313	Inadequate	Moratorium
Damascus	908	941	988			
				80	Adequate	No
instein	1,209	1,461	1,534	325	Adequate	No
Saithersburg	1,583	1,771	1,860	277	Adequate	No
Valter Johnson	1,675	1,863	1,956	281	Adequate	No
Cennedy	1,246	1,384	1,453	207	Adequate	No
/lagruder	1,110	1,607	1,687	577	Adequate	No
R. Montgomery	1,123	973	1,022	-101	Inadequate	Yes
lorthwest	2,036	1,966	2,064	28	Adequate	No
Vorthwood				325		
	1,136	1,391	1,461		Adequate	No
Paint Branch	1,271	1,308	1,373	102	Adequate	No
Poolesville	284	472	496	212	Adequate	No
Quince Orchard	1,300	1,648	1,730	430	Adequate	No
Rockville	898	972	1,021	123	Adequate	No
Seneca Valley	1,229	1,471	1,545	316	Adequate	No
Sherwood	1,202	1,475	1,549	347	Adequate	No
Springbrook	1,068	1,216	1,277	209	Adequate	No
Vatkins Mill	1,000	1,247	1,309	209		No
					Adequate	
Vheaton	1,546	1,646	1,728	182	Adequate	No
Vhitman	1,208	1,267	1,330		Adequate	No
Vootton	1,407	1,598	1,678	271	Adequate	No
	t and MCPS Canadity @	105%				
ligh School Enrollmen	t and MCPS Capacity @		105% MCPS Program			
ligh School Enrollmen		100% MCPS Program	105% MCPS Program	Capacity	Growth Policy 105%	
ligh School Enrollmen	Projected	100% MCPS Program Capacity With	Capacity With	Capacity Remaining @ 105%	Growth Policy 105%	School Facility Payment
_		100% MCPS Program		Capacity Remaining @ 105% MCPS capacity	Growth Policy 105% Test Result Capacity is:	School Facility Payment Required To Proceed?
_	Projected August 2014	100% MCPS Program Capacity With CC Adopted	Capacity With CC Adopted	Remaining @ 105%	Test Result	
luster Area	Projected August 2014 Enrollment	100% MCPS Program Capacity With CC Adopted FY09-14 Amended CIP	Capacity With CC Adopted FY09-14 Amended CIP	Remaining @ 105%	Test Result Capacity is:	
Cluster Area	Projected August 2014 Enrollment	100% MCPS Program Capacity With CC Adopted FY09-14 Amended CIP 1,656	Capacity With CC Adopted FY09-14 Amended CIP 1,739	Remaining @ 105% MCPS capacity	Test Result Capacity is: Adequate	Required To Proceed?
Cluster Area 3- CC Blair	Projected August 2014 Enrollment 1,735 2,327	100% MCPS Program Capacity With CC Adopted FY09-14 Amended CIP 1,656 2,876	Capacity With CC Adopted FY09-14 Amended CIP 1,739 3,020	Remaining @ 105% MCPS capacity 4 693	Test Result Capacity is: Adequate Adequate	Required To Proceed?  No No
Cluster Area i- CC Islair Islake	Projected August 2014 Enrollment 1,735 2,327 1,700	100% MCPS Program Capacity With CC Adopted FY09-14 Amended CIP 1,656 2,876 1,715	Capacity With CC Adopted FY09-14 Amended CIP 1,739 3,020 1,801	Remaining @ 105% MCPS capacity 4 693 101	Test Result Capacity is:  Adequate Adequate Adequate Adequate	Required To Proceed?  No No No No
iluster Area - CC Iair Iake hurchill	Projected August 2014 Enrollment  1,735 2,327 1,700 1,928	100% MCPS Program Capacity With CC Adopted FY09-14 Amended CIP 1,656 2,876 1,715 1,972	Capacity With CC Adopted FY09-14 Amended CIP 1,739 3,020 1,801 2,071	Remaining @ 105% MCPS capacity 4 693 101 143	Test Result Capacity is:  Adequate Adequate Adequate Adequate Adequate	Required To Proceed?  No No No No No No
Cluster Area i- CC Ialir Ialke Dhurchill Iarksburg	Projected August 2014 Enrollment 1,735 2,327 1,700 1,928	100% MCPS Program Capacity With CC Adopted FY09-14 Amended CIP 1,656 2,876 1,715 1,972 1,593	Capacity With CC Adopted FY09-14 Amended CIP  1,739 3,020 1,801 2,071 1,673	Remaining @ 105% MCPS capacity  4 693 101 143 -171	Test Result Capacity is:  Adequate Adequate Adequate Adequate Inadequate	Required To Proceed?  No No No No No Mo Moratorium
luster Area  - CC lair lake hurchill larksburg lamascus	Projected August 2014 Enrollment  1,735 2,327 1,700 1,928 1,844 1,291	100% MCPS Program Capacity With CC Adopted FY09-14 Amended CIP 1,656 2,876 1,715 1,972 1,593	Capacity With CC Adopted FY09-14 Amended CIP  1,739 3,020 1,801 2,071 1,673 1,668	Remaining @ 105% MCPS capacity 4 693 101 143 -171 377	Test Result Capacity is:  Adequate Adequate Adequate Adequate Inadequate Adequate Adequate	Required To Proceed?  No No No No Mo Mo Moratorium No
lluster Area  - CC lair lake hurchill larksburg lamascus instein	Projected August 2014 Enrollment  1,735 2,327 1,700 1,928 1,844 1,291 1,553	100% MCPS Program Capacity With CC Adopted FY09-14 Amended CIP 1,656 2,876 1,715 1,972 1,593 1,589 1,613	Capacity With CC Adopted FY09-14 Amended CIP  1,739 3,020 1,801 2,071 1,673 1,668 1,684	Remaining @ 105% MCPS capacity  4  693 101 143 -171 377	Test Result Capacity is:  Adequate Adequate Adequate Adequate Inadequate Adequate Adequate Adequate Adequate	Required To Proceed?  No No No No No No No Moratorium No No
cluster Area  - CC lair lake lake - burchill larksburg amascus instein iaithersburg	Projected August 2014 Enrollment  1,735 2,327 1,700 1,928 1,844 1,291 1,553 1,906	100% MCPS Program Capacity With CC Adopted FY09-14 Amended CIP 1,656 2,876 1,715 1,972 1,589 1,613 2,067	Capacity With CC Adopted FY09-14 Amended CIP  1,739 3,020 1,801 2,071 1,673 1,668 1,694 2,170	Remaining @ 105% MCPS capacity 4 693 101 143 -171 377 141 1264	Test Result Capacity is:  Adequate Adequate Adequate Adequate Inadequate Adequate Adequate Adequate Adequate Adequate	Required To Proceed?  No No No No No No Moratorium No No No No
luster Area  - CC lair lake hurchill larksburg amascus instein aithersburg	Projected August 2014 Enrollment  1,735 2,327 1,700 1,928 1,844 1,291 1,553	100% MCPS Program Capacity With CC Adopted FY09-14 Amended CIP 1,656 2,876 1,715 1,972 1,593 1,589 1,613	Capacity With CC Adopted FY09-14 Amended CIP  1,739 3,020 1,801 2,071 1,673 1,668 1,684	Remaining @ 105% MCPS capacity  4  693 101 143 -171 377	Test Result Capacity is:  Adequate Adequate Adequate Adequate Inadequate Adequate Adequate Adequate Adequate	Required To Proceed?  No No No No No No No Moratorium No No
cluster Area  - CC lair lake hurchill larksburg tamascus instein saithersburg //alter Johnson	Projected August 2014 Enrollment  1,735 2,327 1,700 1,928 1,844 1,291 1,553 1,906	100% MCPS Program Capacity With CC Adopted FY09-14 Amended CIP 1,656 2,876 1,715 1,972 1,589 1,613 2,067	Capacity With CC Adopted FY09-14 Amended CIP  1,739 3,020 1,801 2,071 1,673 1,668 1,694 2,170	Remaining @ 105% MCPS capacity 4 693 101 143 -171 377 141 1264	Test Result Capacity is:  Adequate Adequate Adequate Adequate Inadequate Adequate Adequate Adequate Adequate Adequate	Required To Proceed?  No No No No No No Moratorium No No No No
cluster Area  - CC lair lake lake hurchill clarksburg amascus instein aithersburg //alter Johnson ennedy	Projected August 2014 Enrollment  1,735 2,327 1,700 1,928 1,844 1,291 1,553 1,906 2,0,087 1,665	100% MCPS Program Capacity With CC Adopted FY09-14 Amended CIP 1,656 2,876 1,715 1,972 1,593 1,589 1,613 2,067 2,275	Capacity With CC Adopted FY09-14 Amended CIP  1,739 3,020 1,801 2,071 1,673 1,668 1,664 2,170 2,389 1,939	Remaining @ 105% MCPS capacity  4  693 101 143 -171 377 141 264 302	Test Result Capacity is:  Adequate Adequate Adequate Adequate Inadequate Adequate	Required To Proceed?  No No No No No No Moratorium No
cluster Area  - CC lair lake lake hurchill larksburg amascus instein laithersburg //alter Johnson ennedy lagruder	Projected August 2014 Enrollment  1,735 2,327 1,700 1,928 1,844 1,291 1,553 1,906 2,087 1,565 1,666	100% MCPS Program Capacity With CC Adopted FY09-14 Amended CIP 1,656 2,876 1,715 1,972 1,593 1,613 2,067 2,275 1,838 1,938	Capacity With CC Adopted FY09-14 Amended CIP  1,739 3,020 1,801 2,071 1,673 1,668 1,694 2,170 2,389 1,930 2,056	Remaining @ 105% MCPS capacity  4 693 101 143 -171 377 1411 264 302 3656 450	Test Result Capacity is:  Adequate Adequate Adequate Adequate Inadequate Adequate	Required To Proceed?  No No No No No Moratorium No
cluster Area  - CC lair lake lake hurchill larksburg lamascus instein aiaithersburg //alter Johnson ennedy lagruder . Montgomery	Projected August 2014 Enrollment  1,735 2,327 1,700 1,928 1,844 1,291 1,553 1,906 2,087 1,565 1,606 1,969	100% MCPS Program Capacity With CC Adopted FY09-14 Amended CIP  1,656 2,876 1,715 1,972 1,589 1,613 2,067 2,275 1,838 1,958 1,958	Capacity With CC Adopted FY09-14 Amended CIP  1,739 3,020 1,801 2,071 1,668 1,668 2,170 2,389 1,930 2,056 2,046	Remaining @ 105% MCPS capacity  4 693 101 143 -171 377 141 264 302 365 450 777	Test Result Capacity is:  Adequate Adequate Adequate Inadequate Adequate	Required To Proceed?  No No No No No Moratorium No
- CC lair lake hurchill larksburg amascus instein iaithersburg //alter Johnson ennedy laqruderMontgomery lorthwest	Projected August 2014 Enrollment  1,735 2,327 1,700 1,928 1,844 1,291 1,553 1,906 2,087 1,1565 1,606 1,969 2,173	100% MCPS Program Capacity With CCP Adopted FY09-14 Amended CIP  1,656 2,876 1,715 1,972 1,593 1,589 1,613 2,067 2,275 1,838 1,958 1,958 1,958 1,958 1,958 1,958 1,949	Capacity With CC Adopted FY09-14 Amended CIP  1,739 3,020 1,801 2,071 1,673 1,668 1,694 2,170 2,389 1,930 2,056 2,046 2,259	Remaining @ 105% MCPS capacity  4 693 101 143 -171 377 141 264 302 365 450 77 866	Test Result Capacity is:  Adequate Adequate Adequate Adequate Inadequate Adequate	Required To Proceed?  No No No No Moratorium No
cluster Area  - CC lair lake lake churchill larksburg lamascus instein laithersburg //alter Johnson ennedy lagruder lagruder lagruder lorthwest lorthwood	Projected August 2014 Enrollment  1,735 2,327 1,700 1,928 1,928 1,553 1,553 1,906 2,087 1,565 1,606 1,969 2,173 1,474	100% MCPS Program Capacity With CC Adopted FY09-14 Amended CIP 1,656 2,876 1,715 1,972 1,593 1,689 1,613 2,067 2,275 1,838 1,949 2,151	Capacity With CC Adopted FY09-14 Amended CIP  1,739 3,020 1,801 2,071 1,668 1,694 2,170 2,389 1,930 2,056 2,046 2,259 1,593	Remaining @ 105% MCPS capacity  4 693 101 143 -171 377 141 264 302 3656 450 77 86	Test Result Capacity is:  Adequate Adequate Adequate Inadequate Adequate	Required To Proceed?  No No No No No Moratorium No
Cluster Area ICC Islair Islake Churchill Islarksburg Damascus Instein Saithersburg Valter Johnson Lennedy Iagruder L. Montgomery Iorthwest Iorthwood Iaint Branch	Projected August 2014 Enrollment  1,735 2,327 1,700 1,928 1,844 1,291 1,553 1,966 2,087 1,565 1,666 1,969 2,173 1,474	100% MCPS Program Capacity With CC Adopted FY09-14 Amended CIP  1,656 2,876 1,715 1,972 1,589 1,613 2,067 2,275 1,838 1,958 1,949 2,151 1,517	Capacity With CC Adopted FY09-14 Amended CIP  1,739 3,020 1,801 2,071 1,668 1,694 2,170 2,389 1,930 2,056 2,046 2,259 1,593 1,993	Remaining @ 105% MCPS capacity  4 693 1011 143 -171 377 141 264 302 365 450 777 86 119	Test Result Capacity is:  Adequate Adequate Adequate Adequate Inadequate Adequate	Required To Proceed?  No No No No Moratorium No
cluster Area  - CC lair lake lake churchill larksburg lamascus instein aiaithersburg lalter Johnson ennedy lagruder . Montgomery lorthwest lorthwood aint Branch	Projected August 2014 Enrollment  1,735 2,327 1,700 1,928 1,928 1,553 1,553 1,906 2,087 1,565 1,606 1,969 2,173 1,474	100% MCPS Program Capacity With CC Adopted FY09-14 Amended CIP 1,656 2,876 1,715 1,972 1,593 1,689 1,613 2,067 2,275 1,838 1,949 2,151	Capacity With CC Adopted FY09-14 Amended CIP  1,739 3,020 1,801 2,071 1,668 1,694 2,170 2,389 1,930 2,056 2,046 2,259 1,593	Remaining @ 105% MCPS capacity  4 693 101 143 -171 377 141 264 302 3656 450 77 86	Test Result Capacity is:  Adequate Adequate Adequate Inadequate Adequate	Required To Proceed?  No No No No No Moratorium No
Cluster Area  I- CC Islair Islake I-burchill Clarksburg Islamascus Iinstein Saithersburg Valter Johnson Icennedy Iagruder I. Montgomery Ioorthwest Ioorthwood Ioolesville	Projected August 2014 Enrollment  1,735 2,327 1,700 1,928 1,844 1,291 1,553 1,906 2,087 1,1565 1,606 1,969 2,173 1,474 1,956 1,956	100% MCPS Program Capacity With CCP Adopted FY09-14 Amended CIP  1,656 2,876 1,715 1,972 1,593 1,589 1,613 2,067 2,275 1,838 1,958 1,949 2,151 1,517 1,899	Capacity With CC Adopted FY09-14 Amended CIP  1,739 3,020 1,801 2,071 1,673 1,668 1,694 2,170 2,389 1,930 2,056 2,259 1,593 1,994 1,1964	Remaining @ 105% MCPS capacity  4 693 1011 143 -171 377 141 264 302 365 450 777 86 119	Test Result Capacity is:  Adequate Adequate Adequate Adequate Inadequate Adequate	Required To Proceed?  No No No No No Moratorium No
Cluster Area  I- CC  Islair  Islake  I	Projected August 2014 Enrollment  1,735 2,327 1,700 1,928 1,928 1,553 1,906 2,087 1,565 1,606 1,969 2,173 1,474 1,956 1,054 1,054	100% MCPS Program Capacity With CC Adopted FY09-14 Amended CIP  1,656 2,876 1,715 1,972 1,593 1,589 1,613 2,067 2,275 1,838 1,949 2,151 1,517 1,899 1,107	Capacity With CC Adopted FY09-14 Amended CIP  1,739 3,020 1,801 2,071 1,673 1,668 1,694 2,170 2,389 1,930 2,056 2,046 2,259 1,593 1,1994 1,162 1,162	Remaining @ 105% MCPS capacity  4	Test Result Capacity is:  Adequate Adequate Adequate Adequate Inadequate Adequate	Required To Proceed?  No No No No No Moratorium No
Cluster Area  I- CC  Islair  Islake  Churchill  Islarksburg  Damascus  Instein  Saithersburg  Valter Johnson  Lennedy  Islagruder  L. Montgomery  Iorthwest  Iorthwood  Iorthwoo	Projected August 2014 Enrollment  1,735 2,327 1,700 1,928 1,844 1,291 1,553 1,906 2,087 1,565 1,666 1,969 2,173 1,474 1,956 1,054 1,788 1,788	100% MCPS Program Capacity With CC Adopted FY09-14 Amended CIP  1,656 2,876 1,715 1,972 1,593 1,589 1,613 2,067 2,275 1,838 1,949 2,151 1,517 1,899 1,107 1,774	Capacity With CC Adopted FY09-14 Amended CIP  1,739 3,020 1,801 2,071 1,668 1,694 2,170 2,389 1,930 2,056 2,046 2,259 1,593 1,994 1,162 1,863 1,863	Remaining @ 105% MCPS capacity  4 693 101 143 -171 377 141 264 302 365 450 777 86 119 388 108	Test Result Capacity is:  Adequate Adequate Adequate Adequate Inadequate Adequate	Required To Proceed?  No No No No No Moratorium No
Cluster Area  I- CC Islair Islake Isl	Projected August 2014 Enrollment  1,735 2,327 1,700 1,928 1,844 1,291 1,553 1,906 2,087 1,1,656 1,606 1,969 2,173 1,474 1,956 1,1054 1,1054 1,1788 1,1,681	100% MCPS Program Capacity With CCP Adopted FY09-14 Amended CIP  1,656 2,876 1,715 1,972 1,593 1,589 1,613 2,067 2,275 1,838 1,958 1,949 2,151 1,517 1,899 1,107 1,774 1,584 1,478	Capacity With CC Adopted FY09-14 Amended CIP  1,739 3,020 1,801 2,071 1,663 1,664 2,170 2,389 1,930 2,056 2,259 1,593 1,1994 1,162 1,863 1,663 1,663	Remaining @ 105% MCPS capacity  4 693 1011 143 -171 377 141 264 302 365 450 77 86 1119 38 108 75	Test Result Capacity is:  Adequate Adequate Adequate Adequate Inadequate Adequate	Required To Proceed?  No No No No Moratorium No
cluster Area  - CC lair lake lake churchill larksburg larmascus instein laithersburg valter Johnson ennedy lagruder lamguder lamguder lorthwest lorthwood aint Branch oodesville luince Orchard oockville enened Valley herwood	Projected August 2014 Enrollment  1,735 2,327 1,700 1,928 1,844 1,291 1,553 1,996 2,087 1,565 1,666 1,969 2,173 1,474 1,956 1,054 1,788 1,283 1,320 1,320	100% MCPS Program Capacity With CC Adopted FY09-14 Amended CIP  1,656 2,876 1,715 1,972 1,593 1,589 1,613 2,067 2,275 1,838 1,949 2,151 1,517 1,899 1,107 1,774 1,584 1,478	Capacity With CC Adopted FY09-14 Amended CIP  1,739 3,020 1,801 2,071 1,663 1,668 1,994 2,170 2,389 1,930 2,056 2,046 2,259 1,1593 1,994 1,162 1,863 1,863 1,863 1,863	Remaining @ 105% MCPS capacity  4	Test Result Capacity is:  Adequate Adequate Adequate Adequate Inadequate Adequate	Required To Proceed?  No No No No No Moratorium No
cluster Area  - CC lair lake lake churchill larksburg lamascus instein saithersburg /alter Johnson ennedy lagruder Montgomery forthwest lorthwood aint Branch oolesville uince Orchard ookville eneca Valley herwood pringbrook	Projected August 2014 Enrollment  1,735 2,327 1,700 1,928 1,844 1,291 1,553 1,906 2,087 1,565 1,666 1,969 2,173 1,474 1,956 1,054 1,788 1,263 1,320 1,790 1,790	100% MCPS Program Capacity With CC Adopted FY09-14 Amended CIP  1,656 2,876 1,715 1,972 1,589 1,613 2,067 2,275 1,838 1,949 2,151 1,517 1,899 1,107 1,774 1,584 1,478 2,022	Capacity With CC Adopted FY09-14 Amended CIP  1,739 3,020 1,801 2,071 1,668 1,668 2,170 2,389 1,930 2,056 2,046 2,259 1,593 1,994 1,162 1,863 1,663 1,663 1,663 1,1562 2,212	Remaining @ 105% MCPS capacity  4 693 101 143 -171 377 141 264 302 365 450 777 86 119 388 108 75 400 232 333	Test Result Capacity is:  Adequate Adequate Adequate Adequate Inadequate Adequate	Required To Proceed?  No No No No No Moratorium No
Cluster Area  S-CC Blair Blaike Clarksburg Damascus Linstein Baithersburg Valter Johnson (cennedy Aagruder A. Montgomery Johnson Conthwest	Projected August 2014 Enrollment  1,735 2,327 1,700 1,928 1,844 1,291 1,553 1,906 2,087 1,565 1,606 1,969 2,173 1,474 1,956 1,1054 1,788 1,263 1,320 1,790 1,572	100% MCPS Program Capacity With CCP Adopted FY09-14 Amended CIP  1,656 2,876 1,715 1,593 1,599 1,613 2,067 2,275 1,838 1,958 1,949 2,151 1,517 1,899 1,107 1,774 1,584 1,478 2,022 2,095	Capacity With CC Adopted FY09-14 Amended CIP  1,739 3,020 1,801 2,071 1,673 1,668 1,694 2,170 2,389 1,930 2,056 2,259 1,593 1,194 1,162 1,863 1,664 1,665 1,565 2,123 2,200 2,006	Remaining @ 105% MCPS capacity  4 693 1011 143 -171 377 141 264 302 365 450 777 86 1119 38 108 75 400 232 333 628	Test Result Capacity is:  Adequate Adequate Adequate Adequate Inadequate Adequate	Required To Proceed?  No No No No Moratorium No
Cluster Area  B-CC Slair Slake Churchill Clarksburg Damascus Einstein Damascus Einst	Projected August 2014 Enrollment  1,735 2,327 1,700 1,928 1,844 1,291 1,553 1,906 2,087 1,565 1,666 1,969 2,173 1,474 1,956 1,054 1,788 1,263 1,320 1,790 1,790	100% MCPS Program Capacity With CC Adopted FY09-14 Amended CIP  1,656 2,876 1,715 1,972 1,589 1,613 2,067 2,275 1,838 1,949 2,151 1,517 1,899 1,107 1,774 1,584 1,478 2,022	Capacity With CC Adopted FY09-14 Amended CIP  1,739 3,020 1,801 2,071 1,668 1,668 2,170 2,389 1,930 2,056 2,046 2,259 1,593 1,994 1,162 1,863 1,663 1,663 1,663 1,1562 2,212	Remaining @ 105% MCPS capacity  4 693 101 143 -171 377 141 264 302 365 450 77 86 119 38 108 75 400 2322 3333 628 571	Test Result Capacity is:  Adequate Adequate Adequate Adequate Inadequate Adequate	Required To Proceed?  No No No No No Moratorium No

School Clusters Requiring a School Facility Payment					
July 1, 2009 – January 1, 2010	January 1, 2010 – June 30, 2010*	Tentative Results July 1, 2010 – June 30, 2011			
Elementary Level	Elementary Level	Elementary Level			
Walter Johnson Richard Montgomery Northwest Northwood Paint Branch Quince Orchard Rockville Wheaton Whitman	Bethesda-Chevy Chase Walter Johnson Richard Montgomery Northwest Northwood Paint Branch Quince Orchard Seneca Valley Rockville Wheaton Whitman	Bethesda-Chevy Chase Northwest Northwood Paint Branch Quince Orchard Rockville			
Middle School Level	Middle School Level	Middle School Level			
Richard Montgomery	Bethesda-Chevy Chase Richard Montgomery	Bethesda-Chevy Chase Northwest Whitman			
High School Level	High School Level	High School Level			
		Wootton			

School Clusters under Moratorium					
July 1, 2009 – January 1, 2010	January 1, 2010 – June 30, 2010*	Tentative Results July 1, 2010 – June 30, 2011			
Elementary Level	Elementary Level	Elementary Level			
Bethesda-Chevy Chase Seneca Valley		Richard Montgomery			
Middle School Level	Middle School Level	Middle School Level			
Clarksburg	Clarksburg				
High School Level	High School Level	High School Level			

<sup>\* -</sup> with Board acceptance of staff recommendation

#### ATTACHMENT A: Excerpt from Resolution 16-1187: 2009-2011 Growth Policy

#### **Public School Facilities**

### S1 Geographic Areas

For the purposes of public school analysis and local area review of school facilities at time of subdivision, the County has been divided into 25 areas called high school clusters. These areas coincide with the cluster boundaries used by the Montgomery County Public School system.

The groupings used are only to administer the Adequate Public Facilities Ordinance and do not require any action by the Board of Education in exercising its power to designate school service boundaries.

#### S2 Grade Levels

Each cluster must be assessed separately at each of the 3 grade levels -- elementary, intermediate/middle, and high school.

# S3 Determination of Adequacy

Each year, not later than July 1, the Planning Board must evaluate available capacity in each high school cluster and compare enrollment projected by Montgomery County Public Schools for each fiscal year with projected school capacity in 5 years. If at any time during fiscal year 2010 the County Council notifies the Planning Board of any material change in the Montgomery County Public Schools Capital Improvements Program, the Planning Board may revise its evaluation to reflect that change.

# S4 Moratorium on Residential Subdivision Approvals

In considering whether a moratorium on residential subdivisions must be imposed, the Planning Board must use 120% of Montgomery County Public Schools program capacity as its measure of adequate school capacity. This capacity measure must not count relocatable classrooms in computing a school's permanent capacity. If projected enrollment at any grade level in that cluster will exceed 120% of capacity, the Board must not approve any residential subdivision in that cluster during the next fiscal year. If the Planning Board revises its measure of utilization during fiscal year 2010 because of a material change in projected school capacity, that revision must be used during the rest of that fiscal year in reviewing residential subdivisions.

Table 3 shows the result of this test for July 1, 2009, to July 1, 2010. Table 3 also shows the remaining capacity, in students, at each grade level in each cluster. Using average student generation rates developed from the most recent Census Update Survey, the Planning Board must limit residential subdivision approvals in any cluster during the fiscal

year so that the students generated by the housing units approved do not exceed the remaining capacity for students at any grade level in that cluster.

#### S5 Imposition of School Facilities Payment

In considering whether a School Facilities Payment must be imposed on a residential subdivision, the Planning Board must use 105% of Montgomery County Public Schools' program capacity as its measure of adequate school capacity. This capacity measure must not count relocatable classrooms in computing a school's permanent capacity. If projected enrollment at any grade level in that cluster will exceed 105% of capacity but not exceed 120%, the Board may approve a residential subdivision in that cluster during the next fiscal year if the applicant commits to pay a School Facilities Payment as provided in County law before receiving a building permit for any building in that subdivision. If the Planning Board revises its measure of utilization during fiscal year 2010 because of a material change in projected school capacity, that revision must be used during the rest of that fiscal year in reviewing residential subdivisions.

Table 4 shows the result of this test for July 1, 2009, to July 1, 2010. Table 4 also shows the remaining capacity, in students, at each grade level in each cluster. Using average student generation rates developed from the most recent Census Update Survey, the Planning Board must limit residential subdivision approvals in any cluster during the fiscal year so that the students generated by the housing units approved do not exceed the remaining capacity for students at any grade level in that cluster.

#### **S6** Senior Housing

If public school capacity in inadequate in any cluster, the Planning Board may nevertheless approve a subdivision in that cluster if the subdivision consists solely of multifamily housing and related facilities for elderly or handicapped persons or multifamily housing units located in the age-restricted section of a planned retirement community.

# S7 De Minimis Development

If public school capacity in inadequate in any cluster, the Planning Board may nevertheless approve a subdivision in that cluster if the subdivision consists of no more than 3 housing units and the applicant commits to pay a School Facilities Payment as otherwise required before receiving a building permit for any building in that subdivision.

# **S8** Development District Participants

The Planning Board may require any development district for which it approves a provisional adequate public facilities approval (PAPF) to produce or contribute to infrastructure improvements needed to address inadequate school capacity.

# S9 Allocation of Staging Ceiling to Preliminary Plans of Subdivision

The Planning Board must allocate available staging ceiling capacity in a high school cluster based on the queue date of an application for preliminary plan of subdivision approval.

# S9.1 Assignment of queue date

The queue date of a preliminary plan of subdivision is the date:

- a complete application is filed with the Planning Board; or
- 6 months after the prior queue date if the prior queue date expires under **S9.4**.

# S9.2 Calculation of available staging ceiling capacity

The Planning Board must determine whether adequate staging ceiling capacity is available for a project by subtracting the capacity required by projects with earlier queue dates from the remaining capacity on Table 3 as updated periodically. Based on this calculation, the Planning Board may:

- approve a project for which there is sufficient capacity;
- approve part of a project for which there is sufficient capacity, leaving the remainder of the project in the queue until additional capacity becomes available;
- deny an application for a project for which there is insufficient capacity; or
- defer approval of a project and leave the project in the queue until sufficient capacity becomes available for all or part of the project. If insufficient capacity is available, the Board must not schedule a hearing on the application unless the applicant requests one.

If sufficient capacity is available for a project based on the queue date, the Planning Board must not deny an application based on pipeline (but not staging ceiling) changes while the queue date is in effect.

# S9.3 Applicability of School Facilities Payment

The Planning Board must determine whether a project is required to pay a School Facilities Payment by subtracting the capacity required by projects with earlier queue dates from the remaining capacity on Table 4 as updated periodically. Based on this calculation, the Planning Board may:

- approve a project for which there is sufficient capacity;
- approve part of a project for which there is sufficient capacity, requiring the remainder of the project to pay the applicable School Facilities Payment until additional capacity becomes available; or
- defer approval of a project and leave the project in the queue until sufficient capacity becomes available for all or part of the project. If insufficient capacity is available, the Board must not schedule a hearing on the application unless the applicant requests one.

If a project must pay a School Facilities Payment, the Planning Board must not deny an application based on pipeline (but not staging ceiling) changes while the Payment requirement is in effect.

# **S9.4** Expiration of queue date

A queue date for an application for preliminary plan of subdivision approval expires:

- 6 months after the queue date if sufficient staging ceiling capacity was available for the entire project on the queue date and the Planning Board has not approved the application or granted an extension of the queue date; or
- 6 months after sufficient capacity becomes available for the entire project.

The Planning Board may grant one or more 6-month extensions of a queue date if the applicant demonstrates that a queue date expired or will expire because of governmental delay beyond the applicant's control.